

ACCOUNTANTS SUPPLEMENTARY QUESTIONNAIRE



Level 1, 3 Morton Street, Freemans Bay, Auckland 1010
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ACTIVITIES

Please provide a full breakdown of your revenue by activity. The total of all activities listed should equal 100%.

Activity	%	Activity	%
Accounts preparation		Audit – private company	
Tax advisory		Audit – public company	
Tax agent		Company secretary	
Book keeping		Administration services	
Consultancy		Mergers, acquisitions or disposals	
Directorships		Insolvency, liquidations or receiverships	
Trusteeships		IT Consultancy	
Estate planning		Other (please provide detail below)	

DESCRIPTION OF “OTHER” WORK

Have you ever been involved in the promotion or creation of investment geared taxation schemes, wrap mortgages or other tax minimisation schemes?

If “yes” then please provide full details.

Has the practice been the subject of a review by an independent review body in the last 5 years?

If “yes” then please provide details and the outcome.